

Key figures Group Holcim January – March		2010	2009	+/-%	+/-% like-for-like
Annual capacity production cement	million t	207.4	202.9 ¹	+2.2	+2.2
Sales of cement	million t	31.0	29.7	+4.4	+3.4
Sales of mineral components	million t	0.6	0.6	-	-16.7
Sales of aggregates	million t	29.5	25.1	+17.5	-2.8
Sales of ready-mix concrete	million m ³	9.5	8.7	+9.2	-4.6
Sales of asphalt	million t	1.6	1.6	-	-
Net sales	million CHF	4,741	4,523	+4.8	-3.3
Operating EBITDA	million CHF	909	763	+19.1	+12.7
Operating EBITDA margin	%	19.2	16.9		
EBITDA	million CHF	972	855	+13.7	
Operating profit	million CHF	460	343	+34.1	+27.7
Operating profit margin	%	9.7	7.6		
Net income	million CHF	66	195	-66.2	-51.3
Net income margin	%	1.4	4.3		
Net (loss) income – shareholders of Holcim Ltd	million CHF	(68)	74	-191.9	-154.1
Cash flow from operating activities	million CHF	(257)	(161)	-59.6	-72.7
Cash flow margin	%	(5.4)	(3.6)		
Net financial debt	million CHF	14,487	13,833 ¹	+4.7	+5.0
Total shareholders' equity	million CHF	22,756	22,044 ¹	+3.2	
Gearing ²	%	63.7	62.8 ¹		
Personnel		81,035	81,498 ¹	-0.6	-0.6
Basic earnings per share ³	CHF	(0.21)	0.26	-180.8	
Fully diluted earnings per share ³	CHF	(0.21)	0.26	-180.8	

Principal key figures in USD ⁴

Net sales	million USD	4,473	3,933	+13.7	
Operating EBITDA	million USD	858	663	+29.4	
Operating profit	million USD	434	298	+45.6	
Net (loss) income – shareholders of Holcim Ltd	million USD	(64)	64	-200.0	
Cash flow from operating activities	million USD	(242)	(140)	-72.9	
Net financial debt	million USD	13,667	13,430 ¹	+1.8	
Total shareholders' equity	million USD	21,468	21,402 ¹	+0.3	
Basic earnings per share ³	USD	(0.20)	0.23	-187.0	

Principal key figures in EUR ⁴

Net sales	million EUR	3,247	3,015	+7.7	
Operating EBITDA	million EUR	623	509	+22.4	
Operating profit	million EUR	315	229	+37.6	
Net (loss) income – shareholders of Holcim Ltd	million EUR	(47)	49	-195.9	
Cash flow from operating activities	million EUR	(176)	(107)	-64.5	
Net financial debt	million EUR	10,131	9,284 ¹	+9.1	
Total shareholders' equity	million EUR	15,913	14,795 ¹	+7.6	
Basic earnings per share ³	EUR	(0.14)	0.17	-182.4	

¹ As of December 31, 2009.

² Net financial debt divided by total shareholders' equity.

³ EPS calculation based on net income attributable to shareholders of Holcim Ltd weighted by the average number of shares. Based on IAS 33, the weighted average number of shares outstanding was retrospectively increased by 5 percent to reflect the 1:20 ratio of the stock dividend of the previous year and by an additional 3.6 percent to reflect the discount for existing shareholders in the previous year's rights issue for the comparative period.

⁴ Statement of income figures translated at average rate; statement of financial position figures at closing rate.